

SKYZONE, LLC

SkyZone, LLC ("SZ" or the "Company") is a sports, physical fitness and entertainment company. SZ is the exclusive owner and developer of the first truly new and original team sport in decades. A sport so original and unique, the game and playing field were awarded United States Patent #5,624,122 in 1997.

SkyZone, LLC was formed in mid 2002 to first create and develop a totally new sports game and sports environment, and then introduce and establish it as one of the premier professional and amateur sports for the 21st Century.

The Company spent twenty months designing, building and testing the first two playing fields and then experimenting with and testing over 500 diverse athletes, in order to create the most exciting and unique playing field, rules, game, and the first professional teams.

Now that the Company has created and developed the next dimension in <u>team sports and exercise</u>, we have begun to introduce the first 3-dimensional team sport in history, played on an all trampoline walled playing field.

As the exclusive owner, SZ has the unique opportunity to capitalize on all the revenue platforms offered from the other major professional sports as well as all the amateur platforms.

Below is a partial list of the various revenue streams.

- Skymania Fun Centers
- Las Vegas Hotel Show Games
- Sponsorship Rights
- Advertising
- Professional Franchise Rights
- Video Game Rights
- Skyzone Website

- Trading Cards
- SkyZone Intramural Sports Division
- Exhibition Touring Games
- Television Rights
- Radio Rights
- SkyZone Movie
- Merchandise Rights

The Company is initially focusing on three different but very complimentary platforms:

- SKYZONE -CORPORATE CHALLENGE-
- SKYMANIA FUN CENTERS
- SKYZONE INTRAMURAL SPORTS DIVISION

SKYZONE

On February 25th and 26th the Company introduced and launched the game SkyZone, by playing the first two professional games at the Orleans Arena in Las Vegas. Having taped both games with seven TV cameras and play by play announcers, the Company now intends to pursue a television deal, sponsors and then a video game deal. We will also continue playing exhibition games leading up to starting the first "Skyzone Professional League" in 2006.



The Company is also pleased to announce that SkyZone will be the new exhibition sport for "Corporate Challenge-Las Vegas" in 2005. In addition to the potentially eighty (80) corporate teams training all year at our Skymania Fun Centers, and direct access to the over 100,000 employee's that work for these corporations, the Company can approach the over 400 other Corporate Challenge Organizations across America to facilitate the growth of SkyZone.

The Company will also continue to showcase the game and playing field at special events to help promote awareness and knowledge of the SkyZone

game and Skymania Fun Centers.



Extremething.com event

SKYMANIA FUN CENTERS

Skyzone, LLC will formally open the very first Skymania Fun_Center for the



public on May 20, 2004 in Las Vegas, and then plans to open them across the country. The Skymania Fun Centers offer the most unique, exciting, futuristic, fun and healthy sports environment ever. And, anyone can play. The Centers are great for kids, athletes, an amazing

workout, parties, corporate outings, junior leagues or intramural sports.

The Centers will also build a grass roots following, promote awareness and knowledge of the SkyZone game, sell SZ merchandise and generate instant revenue at the same time. This idea came from of an overwhelming demand from the public to play on the SZ field and to rent out our training facility for birthday parties, corporate events and amateur leagues. Skymania has already booked numerous private parties, and have adults signing up for our aerobic classes and kids for junior league play.

Mr. Jim Porter of Healthsouth, who has a Masters of Arts in Sports Medicine and has studied and monitored both the SkyZone players and game writes,

SKYZONE

The Universal Physical "Play" Experience of the 21st Century

"SkyZone introduces a totally new environment. SkyZone, a sport where every physically active individual can enjoy the beauty of movement and can successfully and safely participate in regardless of size, strength or physical abilities. SkyZone is the first three dimensional activity that does not require belts, ropes or safety equipment. The playing surface is comprised of a series of trampolines that are connected together with side walls that insure no one leaves the playing field. The most dynamic but safe activity anyone could ask for."

"The perfect activity for the physically active individual involved within intramural activity from the interscholastic varsity star athlete to the high school couch potato or computer gamer. Everyone can enjoy the activity and successfully participate in a team activity or group "rouncing" fitness class. A truly "level" playing field for both male and female and the first team game in which "coed" teams are truly competitive. Size and strength has no bearing on success."

"SKYMANIA: A physically demanding cardiovascular activity that is fun and exciting and everyone can participate. It combines aerobics, gymnastics, sport and dance but is easy on the knees, ankles and back. It stresses trunk stability and lower body dynamic movement and upper body control. It is simply play that is tolerated well by all participants."

"The SKYZONE court is low maintenance, and cost effective to purchase but allows maximum usage within the intramural environment. The court requires no environmental restrictions and can easily be placed in a building shell. It offers multiple levels of competition that will challenge every physically active individual that steps on to the court. It is just plain

"fun" physical activity for all ages and physical abilities and truly an intramural sport."

JIM PORTER, ATC, MA HEALTHSOUTH

SKYZONE INTRAMURAL SPORTS DIVISION

SkyZone Intramural Sports has begun offering "SkyZone Playing Fields" to the thousands of colleges and university's across the country and to the military.

The company recently developed a new and smaller "recreational playing field" designed exclusively for intramural/recreational play, fitness classes, and fun exercising at the college and high school level.

After speaking with numerous health and athletic professionals, and being approached to join NIRSA (National Intramural Recreational Sports Association) we recognized the game SZ would be an excellent "Intramural sport" for colleges to offer to their students and faculty and an excellent profit center. (See brochure)

Mr. George Hery, a Clinician for President's Council on Physical fitness writes,

"Skyzone is one of the most exciting ideas of this era. It is a great event to watch as a spectator, but more importantly has tremendous benefits to offer to the participants. It is a sport that anyone can play, but demands and develops strength, flexibility, coordination and timing, movement and aerial awareness, cardiovascular fitness, ball handling skills, game strategy and cooperation with teammates. In addition Skyzone is one of the most fun activities I have ever tried.

Skyzone is a definite winner for College and University intramural programs, for recreation programs and for general public physical fitness enhancement. All this in addition to the possibilities for professional sports teams. Get involved!!!"

George Hery
National Gymnastics Champion
World Professional Trampoline Champion
Clinician for President's Council on Physical Fitness and Sport

The University of Las Vegas has notified us in writing, "We plan to offer SkyZone as an Intramural sport in the fall of 2004. We're always looking for

new and creative ways to expand our Intramural program and SkyZone is the perfect fit. The students will absolutely love it."—Mike Croft Again, this will help build a grass roots following, promote the game SkyZone and Skymania Fun Centers, sell SZ merchandise, generate instant revenue and help attract corporate sponsors.

Mr. Jose Maresma-Fois, the regional manager of education for POLAR USA writes,

Dear Rick,

I had to drop you a note with some of my observations about SKYZONE. I have the great privilege of working with some of the leading organizations in the world focused on human performance, obesity and wellness including the Olympic Training Center, the National Training Center and the Centers for Disease Control in Atlanta. Because of this I am constantly exposed to new methods of training. When I saw your SKYZONE court I was very intrigued; after speaking with George for 5 minutes I was excited; after spending 30 second on the court I was hooked!

I immediately saw the possible applications of the SKYZONE court for much more than competitive sport. George had me start with a series of 5 warm up jumps, I was absolutely blown away to see my heart rate was at 80% of my maximum heart rate! I was then able to easily moderate my intensity by the type of jumps I did. I was able to train with low impact yet still benefit from the positive effects of impact (bone density, strengthen connective tissue). I trained muscular strength, muscular endurance, neuro-muscular coordination and cardio respiratory fitness simultaneously! I was able to use all the major muscle groups together, this is a big deal. You know what the best part was, it was a blast! I was having such a good time I didn't notice how hard I was working and I wouldn't have if didn't have my heart rate monitor on.

Rick, I want to encourage you to expand the use of this truly innovative way to exercise. The applications are endless, from professional athlete to adaptive application for the disabled. You have touched on something we have lost to a certain degree in our culture, the ability to play.

I look forward to visiting with you some time soon so we can look at some of the energy expenditures of your athletes and so I can get some court time.

Very sincerely, Jose

Jose Maresma-Fois Exercise Physiologist Regional Manager Education Polar USA 800-841-8333 x111 Jose.maresma@polarusa.com

The Company will also be offering our playing fields to other professional and college sports teams to train and exercise on.

THE GAME

SkyZone is a 3-Dimensional game, played between two teams on a hyper resilient all-trampoline bowl-shaped playing field with goals rotating continuously 360 degrees.

- SZ is the first sport played on a hyper resilient all trampoline bowl shaped playing field, with 7-foot high angled walls.
- SZ is the first team sport played on the ground and 15 feet in the air at the same time.
- SZ is the first sport to have suspended goals that continuously rotate 360 degrees.
- SZ is the first sport where each team has two separate goals to score points and two separate goals to defend at all time.
- SZ is the first sport where players can score points from 360 degrees through the front or back of the goals.
- SZ is a sport where the players and the ball both soar around the playing field and through the goals to score.

The game has the running and passing of football, the athleticism of basketball, the fast pace and hard checking of hockey, the touch passing of volleyball, the kicking of soccer, the high flying action of extreme sports and the grace and elegance of gymnastics.

DESCRIPTION of the PLAYING FIELDS

The "regulation" SZ playing field has 58 adjacent trampolines and measures approximately 119'x 75' x 8' high. (A basketball court is 96' x 50') The "recreational/intramural" SZ playing field measures approximately 85' x 57' x 8' high.

"Sidewalls" completely surround the floor of the court and are positioned at a 45-degree angle. Every trampoline frame and spring has custom designed protective foam padding.

Each of the two goals consists of a 5' diameter ring and a separate 26" x 22" triangular shaped goal on top of the ring. Each goal is suspended vertically 7-feet above the flat playing surface, centered and 5-feet from each end of the flat playing field. The goals continuously rotate clockwise one revolution every 14 seconds.

Rick Platt CEO SkyZone, LLC